



The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 23, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	§ §	Case No. 19-34054-sgj11
Debtor.	§ §	_
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Plaintiff,	§ §	Adversary Proceeding No.
VS.	§ §	21-03006-sgj
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC.,	\$ \$ \$ 8	
Defendant.	3	

ORDER GRANTING DEBTOR'S UNOPPOSED MOTION FOR LEAVE TO SERVE AND FILE AMENDED COMPLAINT

Before the Court is the Debtor's Unopposed Motion for Leave to Serve and File Amended

DOCS_NY:42921.2 36027/002 DOCS_NY:43869.1 36027/002

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Complaint [Docket No. 60] (the "Motion"), filed by Highland Capital Management L.P, the debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case (the "Bankruptcy Case") and the plaintiff in the above-captioned adversary proceeding (the "Adversary Proceeding"), requesting leave to file its Amended Complaint for (I) Breach of Contract, (II) Turnover of Property, (III) Fraudulent Transfer, and (IV) Breach of Fiduciary Duty (the "Amended Complaint"), attached to the Motion as **Exhibit B**. Having considered the (i) Motion and the arguments set forth therein, (ii) the Amended Complaint annexed to the Motion, and (iii) the Stipulation and Agreed Order Governing Discovery and Other Pre-Trial Issues, attached to the Motion as **Exhibit C**; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and that no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish good cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor and for the reasons set forth in the record on this Motion, it is **HEREBY ORDERED THAT**:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. The Debtor is deemed to have served the Amended Complaint on the defendant on July 13, 2021, the Service Date (as defined in the Motion).
 - 3. The Debtor is hereby granted leave to file its Amended Complaint.
- 4. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

United States Bankruptcy Court Northern District of Texas

Highland Capital Management, L.P.,

Plaintiff Adv. Proc. No. 21-03006-sgj

Highland Capital Management Services, In,

Defendant

CERTIFICATE OF NOTICE

District/off: 0539-3 User: mmathews Page 1 of 2 Form ID: pdf001 Total Noticed: 4 Date Rcvd: Aug 23, 2021

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 25, 2021:

Recip ID **Recipient Name and Address**

+ Cheryl Wilcoxson, US Trustee, 1100 Commerce St., Ste. 976, Dallas, TX 75242-0996 ust

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: ustpregion06.ty.ecf@usdoj.gov	Date/Time	Recipient Name and Address
ust	+ Email/Text: usipregionoo.ty.ect@usuoj.gov	Aug 23 2021 20:43:00	US Trustee, Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231
ust	+ Email/Text: ustpregion07.hu.ecf@usdoj.gov	Aug 23 2021 20:43:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
ust	+ Email/Text: ustpregion06.da.ecf@usdoj.gov	Aug 23 2021 20:43:00	United States Trustee, 1100 Commerce Street, Room 976, Dallas, TX 75242-0996

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Bypass Reason Name and Address Recip ID Sandra Nixon, U.S. Trustee ust 11Sf

US Trustee, Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231 11Sf

TOTAL: 2 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 25, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

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District/off: 0539-3 User: mmathews Page 2 of 2
Date Rcvd: Aug 23, 2021 Form ID: pdf001 Total Noticed: 4

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 23, 2021 at the address(es) listed below:

Name Email Address

Deborah Rose Deitsch-Perez

on behalf of Defendant Highland Capital Management Services Inc. deborah.deitschperez@stinson.com,

patricia.tomasky@stinson.com;kinga.mccoy@stinson.com

Juliana Hoffman

on behalf of Creditor Committee Official Committee of Unsecured Creditors jhoffman@sidley.com

txefilingnotice@sidley.com;julianna-hoffman-8287@ecf.pacerpro.com

Matthew A. Clemente

on behalf of Creditor Committee Official Committee of Unsecured Creditors mclemente@sidley.com

mat the w-clemente-8764@ecf.pacerpro.com; efiling notice@sidley.com; ebromagen@sidley.com; alyssa.russell@sidley.com; dtwomagen@sidley.com; alyssa.russell@sidley.com; dtwomagen@sidley.com; alyssa.russell@sidley.com; dtwomagen@sidley.com; alyssa.russell@sidley.com; alyssa.russell.gus.gus.russell.gus.russell.gus.russell.gus.russell.gus.russell.gus.g

ey@sidley.com

Michael P. Aigen

 $on \ behalf \ of \ Defendant \ Highland \ Capital \ Management \ Services \ Inc. \ michael. aigen@stinson.com, stephanie.gratt@stinson.com$

Paige Holden Montgomery

on behalf of Creditor Committee Official Committee of Unsecured Creditors pmontgomery@sidley.com

txefiling notice @ sidley.com; paige-montgomery-7756 @ ecf.pacerpro.com; crognes @ sidley.com; ebromagen @ sidley.com; efiling notice & sidley.com; ebromagen & sidley.com;

ce@sidley.com

Zachery Z. Annable

on behalf of Plaintiff Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 6